

(Audited Quarter-2 and Consolidated F/S (F45-3))

Reports: Audited quarterly financial statements as follows.

Name KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED

Audited
(In thousands)
Ending 30 June

The Consolidated Financial Statement

Year	2009	Quarter 2	For 6 Months	
		2008	2009	2008
Net profit (loss)	233,444	173,582	279,452	340,482
EPS (baht)	0.41	0.31	0.49	0.61

The Company Financial Statement

Year	2009	Quarter 2	For 6 Months	
		2008	2009	2008
Net profit (loss)	233,306	173,297	279,150	339,995
EPS (baht)	0.41	0.31	0.49	0.61

Type of report: Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____

(Mr.Pusit Kaewmongkolsri)

Position Director and Chief Operating Officer
Authorized to sign on behalf of the company