

**DILUTION IN SHAREHOLDING IN KIM ENG SECURITIES (THAILAND) PUBLIC  
COMPANY LIMITED (“KEST”)**

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The directors of Kim Eng Holdings Limited (the “Company”) wish to announce that as a result of new shares issued under KEST’s employee share ownership plan, the Company’s shareholding in KEST was diluted from 55.66% to 55.65%.

BY ORDER OF THE BOARD  
TAN CHEH IMM TERESA  
ASSISTANT SECRETARY  
1 DECEMBER 2009