

ESTABLISHMENT OF AN ASSOCIATE COMPANY

Further to the announcement dated 12 August 2009, the Board of Directors of Kim Eng Holdings Limited is pleased to announce that Seagate ATR KimEng Advisors Cayman, Ltd was incorporated on 18 August 2009.

BY ORDER OF THE BOARD
TAN CHEH IMM TERESA
ASSISTANT SECRETARY

DATE: 2 DECEMBER 2009