

**DILUTION IN SHAREHOLDING IN KIM ENG SECURITIES (THAILAND) PUBLIC
COMPANY LIMITED (“KEST”)**

The directors of Kim Eng Holdings Limited (the “Company”) wish to announce that as a result of new shares issued under KEST’s employee share ownership plan, the Company’s shareholding in KEST was diluted from 55.85% to 55.75%.

BY ORDER OF THE BOARD
TAN CHEH IMM TERESA
ASSISTANT SECRETARY
1 JUNE 2009