

NOTIFICATION OF CHANGES IN HERITAGE CORPORATE SERVICES (HONG KONG) PTE LIMITED

The Board of Directors of Kim Eng Holdings Limited (“the Company”) wishes to announce that HERITAGE CORPORATE SERVICES (HONG KONG) PTE LIMITED, a wholly-owned subsidiary of HERITAGE FIDUCIARY SERVICES PTE. LTD., which is 60 percent owned by the Company, has changed its name to:

HERITAGE CORPORATE SERVICES (HK) LIMITED 偉業專業服務有限公司 (“Heritage HK”).

Heritage HK has also increased its issued and paid up capital from HK\$1 to HK\$10,000 comprising 10,000 shares of HK\$1 each.

The above transaction is not expected to have a material impact on the net tangible assets per share and earnings per share of the Company and its subsidiaries for the current financial year.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD
TAN CHEH IMM TERESA
ASSISTANT SECRETARY

DATE: 29 MAY 2009