

(Translated)

KIMENG 501 / 2009

November 12, 2009

Subject: Notification of a related transaction

To: The President  
The Stock Exchange of Thailand

Kim Eng Securities (Thailand) Plc. ("the Company") wishes to inform the Stock Exchange of Thailand that the Board had on November 12, 2009 at 14.00 h. approved to enter into a licensing agreement ("Agreement") for distribution of securities research report through internet (KeLive program) (extension) with Kim Eng Holdings Limited ("KEH"), which is a major shareholder of the Company together with one of its subsidiaries holding 55.66 % of the Company's shares (as of November 2, 2009). The details of the Agreement are as follows:

- Parties involved: Licensor : Kim Eng Holdings Limited  
Licensee : Kim Eng Securities (Thailand) Public Company Limited
- Relationship: The Company is 55.66% owned by KEH and one of its subsidiaries
- Date of Transaction: January 2010
- Value of Transaction: 3,000,000 Baht (0.07% of Net Tangible Asset)
- General Characteristics of the Transaction :  
Commission fee paid for the use of KeLive program (an internet system program through which research analysis report is transmitted) for a period of one year (2010). The program has been improved from linkage system with KeLive Singapore.
- Appropriateness of the Transaction:  
When comparing qualifications and price of KeLive program with other programs, it can be seen that this transaction is appropriate and similar in nature with transaction executed with other persons.

Please be informed accordingly.

Yours sincerely,

Kim Eng Securities (Thailand) Plc.

(Mr.Pusit Kaewmongkolsri)  
Director and Chief Operating Officer

Corporate Secretary  
Tel. 0-26585166