

(Translated)

KIMENG 461 / 2009

October 16, 2009

Subject: Notification of a connected transaction

To: The President  
The Stock Exchange of Thailand

Kim Eng Securities (Thailand) Public Company Limited ("the Company") would like to inform that the Company will enter into a Structured Warrants Business Agreement ("Agreement") with Kim Eng Securities Pte. Ltd. ("KES"), which is a wholly-owned subsidiary of Kim Eng Holdings Limited ("KEH"). KEH is a major shareholder of the Company and together with one of its subsidiaries holds 54.66% of the Company's shares (as of Oct 1, 2009). The details of the Agreement are as follows:

- Parties involved: Kim Eng Securities (Thailand) Public Company Limited  
Kim Eng Securities Pte. Ltd.
- Relationship: KES is a wholly-owned subsidiary of KEH which is a major shareholder of the Company.
- Date of Transaction: October 19, 2009
- Value of Transaction: USD 1,000,000 or Baht 33,488,500  
(Exchange rate USD 1 equal Baht 33.4885)
- General Characteristics of the Transaction :  
Commission and advisory fees paid to KES for the consulting, training and providing of related system to set up a structured derivatives warrants business in Thailand.
- Appropriateness of the Transaction:  
Considering the commission, fees and the scope of services, this connected transaction is reasonable and justifiable.

Please be informed accordingly.

Yours sincerely,

Kim Eng Securities (Thailand) Plc.

(Mr. Pusit Kaewmongkolsri)  
Director and Chief Operating Officer

Corporate Secretary  
Tel. 0-26585166