





**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATR KimEng Financial Corporation**

Issuer



**18 January 2010**

Date

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**Renato L. Leveriza, Jr.**

*Director and Executive Vice President*

**ATR KIMENG**  
FINANCIAL CORPORATION

18 January 2010

**SECURITIES AND EXCHANGE COMMISSION  
CORPORATION FINANCE DEPARTMENT**

SEC Building, EDSA,  
Greenhills, Mandaluyong City

Attention: **Atty. Justina F. Callangan**, *Director-Corporation Finance Department*

**PHILIPPINE STOCK EXCHANGE, INC.  
DISCLOSURE DEPARTMENT**

Philippine Stock Exchange Centre,  
Exchange Road, Ortigas Center,  
Pasig City

Attention: **Ms. Janet A. Encarnacion**, *Head- Disclosure Department*

Gentlemen/Mesdames:

Pursuant to the reportorial requirements of the Securities Regulation Code and the Revised Disclosure Rules of the Exchange, we are pleased to inform your offices and the investing public that on 15 January 2010 (Pacific Standard Time), the Board of Governors of the Federal Reserve System (the "Board") have approved the Company's acquisition of the common shares representing 49.4% ownership of MNB Holdings Corporation ("MNB Holdings"), the bank holding company that owns 100% of Mission National Bank ("MNB") in San Francisco, California, USA. The Board approval was granted through an exception to the Bank Holding Company Act under which the Company has committed to, among others, divest of the acquired shares within two years.

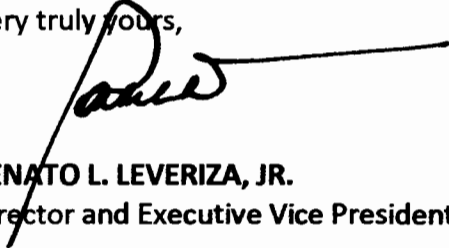
In this regard, we further disclose that the Company has ongoing discussions with prospective buyers of the shares.

MNB operates through three (3) branches in metro San Francisco, and is actively used by certain remittance companies, which are located in the city. As of November 2009, net income was at US\$1.59 million; total assets at US\$180.44 million; total loans at US\$143.08 million; and total deposits amounted to US\$160.11 million.

The MNB Holdings shares have a book value of US\$26.52 per share as of 30 November 2009 vis-à-vis US\$23.56 per share as of 31 December 2008. As previously disclosed by the

Company, the MNB Holdings shares were turned over to the Company as part of a global settlement agreement, which ended the Company's disputes with the LBC Parties.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Renato', with a long horizontal line extending to the right.

**RENATO L. LEVERIZA, JR.**  
Director and Executive Vice President

Cc: Mr. R.B. Arnaiz/Mr. M.N. Tordesillas/Mr. L.T. Roxas/Atty. G.M. Santos